#00187016

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June 3, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Aberdeen School District 06-1
Brown County, South Dakota
$5,985,000Taxable Limited Tax General Obligation Refunding
Certificates, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

ABERDEEN SCHOOL DISTRICT 06-1
BROWN COUNTY, SOUTH DAKOTA
TAXABLE LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Aberdeen, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Aberdeen School District 06-1.

2. Designation of issue: Taxable Limited Tax General Obligation Refunding Certificates, Series 2021

3. Date of issue: June 3, 2021

4. Purpose of issue: Proceeds will be used for the purpose of providing funds to (i) refund the Limited Tax General Obligation Refunding Certificates, Series 2015 (the "Refunded Certificates") and (ii) pay the costs of issuing the Series 2021 Certificates.

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $5,985,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Taxable Limited Tax General Obligation Refunding Certificates, Series 2021 is true and correct on this 3rd day of June 2021.

By: Tom Janish
Its: Business Manager

$5,985,000

Aberdeen School District 6-1, South Dakota
TAXABLE Limited Tax General Obligation Refunding Certificates, Series 2021
Refund Series 2015 Certificates / AA+ Rated State Aid Enhanced

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/03/2021	-	-	-	-	-
08/01/2021	90,000.00	0.250%	14,161.26	104,161.26	-
02/01/2022	-	-	43,836.25	43,836.25	-
06/30/2022	-	-	-	-	147,997.51
08/01/2022	60,000.00	0.300%	43,836.25	103,836.25	-
02/01/2023	-	-	43,746.25	43,746.25	-
06/30/2023	-	-	-	-	147,582.50
08/01/2023	455,000.00	0.350%	43,746.25	498,746.25	-
02/01/2024	-	-	42,950.00	42,950.00	-
06/30/2024	-	-	-	-	541,696.25
08/01/2024	455,000.00	0.500%	42,950.00	497,950.00	-
02/01/2025	-	-	41,812.50	41,812.50	-
06/30/2025	-	-	-	-	539,762.50
08/01/2025	460,000.00	0.700%	41,812.50	501,812.50	-
02/01/2026	-	-	40,202.50	40,202.50	-
06/30/2026	-	-	-	-	542,015.00
08/01/2026	465,000.00	1.000%	40,202.50	505,202.50	-
02/01/2027	-	-	37,877.50	37,877.50	-
06/30/2027	-	-	-	-	543,080.00
08/01/2027	470,000.00	1.350%	37,877.50	507,877.50	-
02/01/2028	-	-	34,705.00	34,705.00	-
06/30/2028	-	-	-	-	542,582.50
08/01/2028	475,000.00	1.550%	34,705.00	509,705.00	-
02/01/2029	-	-	31,023.75	31,023.75	-
06/30/2029	-	-	-	-	540,728.75
08/01/2029	485,000.00	1.750%	31,023.75	516,023.75	-
02/01/2030	-	-	26,780.00	26,780.00	-
06/30/2030	-	-	-	-	542,803.75
08/01/2030	495,000.00	1.850%	26,780.00	521,780.00	-
02/01/2031	-	-	22,201.25	22,201.25	-
06/30/2031	-	-	-	-	543,981.25
08/01/2031	500,000.00	2.000%	22,201.25	522,201.25	-
02/01/2032	-	-	17,201.25	17,201.25	-
06/30/2032	-	-	-	-	539,402.50
08/01/2032	515,000.00	2.100%	17,201.25	532,201.25	-
02/01/2033	-	-	11,793.75	11,793.75	-
06/30/2033	-	-	-	-	543,995.00
08/01/2033	525,000.00	2.200%	11,793.75	536,793.75	-
02/01/2034	-	-	6,018.75	6,018.75	-
06/30/2034	-	-	-	-	542,812.50
08/01/2034	535,000.00	2.250%	6,018.75	541,018.75	-
06/30/2035	-	-	-	-	541,018.75
Total	**$5,985,000.00**	-	**$814,458.76**	**$6,799,458.76**	-

Yield Statistics

Bond Year Dollars	$45,864.25
Average Life	7.663 Years
Average Coupon	1.7758031%
Net Interest Cost (NIC)	1.8894728%
True Interest Cost (TIC)	1.8859919%
Bond Yield for Arbitrage Purposes	1.7478012%
All Inclusive Cost (AIC)	1.9786768%

IRS Form 8038

Net Interest Cost	1.7596979%
Weighted Average Maturity	7.666 Years